



**CWC**associates

## **PETRO-ASIA LINKS' INAUGURAL CONFERENCE**

### **Re-Identifying and Meeting China's Oil and Gas Demand: Opportunities for Cooperation**

23 & 24 September 1999, Waldorf Hotel, London

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**In association with:**

Energy Intelligence Group (EIG) and  
James Baker III Institute for Public Policy

**Sponsors:** *(to be confirmed)*

#### **Outline**

As we move into 21<sup>st</sup> Century, China will be a focal area in terms of its importance in the energy world. This is due to the ever-increasing demand for both oil and gas - a result of the country's rapid economic growth, which shows no big sign of abating. China's crude will be around 30 million tons short at the end of this year and this deficit looks set to continue for the next ten years. China must therefore seek to accelerate its domestic exploration and production activities and the technical transformation of its oil refineries along the coast in order to process more foreign sources and build more transmission routes to rationalize oil flow in the country. As far as natural gas is concerned, China urgently needs an environmentally friendly fuel supply. The nation wants to develop its own natural gas industry but given the lack of domestic supply and lagging-behind infrastructure, LNG import remains a better option and can be used to fuel the country's expanding power sector

China's oil, gas and power industries and their multiple connections with neighboring countries continue to draw worldwide attention. The international energy community constantly monitors China's future energy strategy and policy as it approaches new strategic crossroads. It is now recognized that Chinese oil production has peaked while gas output continues to steadily grow. Natural gas transportation, coalbed methane utilization and LNG import are just three areas that continue to attract huge interest. However, their sustainability will not be possible without international cooperation or participation.

To date, there have been numerous interpretations in the West on how to meet Chinese oil and gas demand. This two-day international meeting will provide attendees with a unique in-depth and up-to-date analysis on China's key energy markets, bringing together key leaders from the government, international energy executives and lead researchers.

*Draft Agenda*

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**Day One - Thursday 23 September 1999**

**Morning Chairman: Ambassador Chas W Freeman Jr, President  
Middle East Policy Group (USA)**

08.30 Registration and Coffee

**09.10 Opening Session: Where is China's Energy Heading?  
An International Overview**

- Opening Address: China's Energy and International Trade  
Under the Zhu Government  
HE Mr Ma Zhengang, Ambassador  
Embassy of the People's Republic of China (UK)  
CONFIRMED
- Chinese Petroleum Resources and its Prospects  
Dr Zhai Guangming, Director  
China National Petroleum Corporation (CNPC)  
& Academician, Chinese Academy of Engineering (China)  
CONFIRMED
- Western Perspective  
Paul Tempest, Vice-President  
British Institute of Energy Economics (BIEE) (UK)  
& Former Director-General  
World Petroleum Congress (UK)  
CONFIRMED
- Persian Gulf Perspective  
Dr Masoud Derakhshan, Senior Economist  
International Bureau for Energy Studies (IBES), UK  
CONFIRMED
- Doing Business in China  
Dr. Sheng L. Deng, Regional Director of Corporate Planning  
Shell Companies in North East Asia (China)  
CONFIRMED
- Financing China's Hydrocarbon Industries: Challenges and Opportunities  
Speaker to be confirmed

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11.10 Morning Coffee

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**11.30 Panel One: Meeting Chinese Oil Demand**

- Keynote Address: Fundamentals of China's Long-Term Oil Demand

Dr Herman Franssen, Director  
International Energy Associates (IEA), (USA)  
CONFIRMED

- Structural Reform of China's Petroleum Sector: Implications for Market Development  
Phillip Andrews-Speed, Assistant Director, Training & China Programme  
Centre for Energy, Petroleum & Mineral Law & Policy  
University of Dundee (UK)  
CONFIRMED
- Oil Consumption and Scope for China's Petrochemical Industry  
Speaker to be confirmed
- Supply vs Demand: China's Market Imbalance  
Mike Lynch, Executive Director  
MIT Asian Energy Security  
& Former President  
USAEE (USA)  
CONFIRMED
- Discussion "China's Oil Demand, Supply and Trade to 2010"

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13.20 Lunch

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**Afternoon Chairman: Dr Alirio Parra  
former Minister of Energy & Mines, Venezuela**

**14.30 Panel Two: Meeting Chinese Gas Demand**

- Keynote Address: Forces of Change in China's Long-Term Gas Industry  
Dennis O'Brien, Director  
Sarkeys Energy Center (USA)  
CONFIRMED
- Gas Delivery in China  
Soon Yeap, President and CEO  
Enron International China  
& Managing Director  
Enron International  
PROVISIONALLY CONFIRMED
- Pipeline Vs LNG  
Speaker to be confirmed
- China's Gas Potential and Development Opportunities  
Zhang Kang, Chief Petroleum Geologist  
Planning and Research Institute  
China National Star Petroleum Corporation, China

PROVISIONALLY CONFIRMED

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16.20 Afternoon Tea

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**16.40 Panel Three: Development of Gas and Coalbed Methane in China**

- Natural Gas Options in China: Economic and Environmental Costs  
Jeffrey Logan, Research Scientist, Advanced International Studies Unit  
Pacific Northwest National Laboratory (USA)  
PROVISIONALLY CONFIRMED
  - Current Status of CBM Activity in China and Prospects for Growth  
Jack Derickson, Project Manager  
Texaco China BV (USA)  
CONFIRMED
  - Discussion "Possible Solutions to Boost the Chinese Gas Sector"
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17.30 End of Day One

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**Day Two - Thursday 24 September 1999C**  
**Morning Chairman: Dennis O'Brien, Director**  
**Sarkeys Energy Center (USA)**

08.30 Coffee

**09.00 Panel Four: China's International Links**

- Inaugural Address: Sino-Arabic Strategic Ties  
Ambassador Chas W Freeman Jr, President  
Middle East Policy Council (USA)  
CONFIRMED
  - Keynote address: China's Rise in World Energy  
Mehmet Ogutcu , Principal Administrator  
IEA (France)  
CONFIRMED
  - The FSU-Chinese Connection  
Professor Li Guoyu, Senior Geologist  
CNPC & Russian Academy of Natural Sciences (China)  
CONFIRMED
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11.10 Morning Coffee

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**11.30 Panel Five: Chinese Import Patterns**

- Keynote Address: Chinese Oil Import Scenario  
Hongwei Yang, Managing Director  
Sinochem (China)  
CONFIRMED
- Oil and Gas Supplies from East Siberia to China  
Alexander Afanasenkov, Vice President  
YUKOS Exploration and Production (Russia)  
CONFIRMED
- Gas Linkages in East Asia  
Speaker to be confirmed
- LNG for China's Power Generation: Future Prospects  
Professor Wu Zhonghu, Director of Energy Economics and Development  
Strategy Centre, Energy Research Institute of State Development &  
Planning Commission  
(China)  
CONFIRMED
- LNG for China - the Westerner's View  
Speaker to be confirmed

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13.00 Lunch

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**Afternoon Chairman: Dr Herman Franssen, Director  
International Energy Associates (IEA), (USA)**

**14.15 Panel Six: Chinese Possible Strategies and Policies**

- Keynote Address: Possible Scenarios for China's Oil and Gas Industries  
Amy Jaffe, Senior Energy Analyst  
James Baker Institute for Public Policy, Rice University (USA)  
CONFIRMED
- Petro-Dragon Rise and Investment Requirements  
Professor Xu Xiaojie, Research Fellow  
PetroStrategic Studies (China)  
CONFIRMED
- Adapting your Project for China  
Owen D Nee, Jr, Partner  
Coudert Brothers (China)  
CONFIRMED

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15.40            Afternoon Tea

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**16.00            Closing Session: Implications and Summary**

- Keynote Address: Analytical Overview of China's Oil and Gas  
Dr. Robert Manning, Director of Asian Studies  
Council of Foreign Relations (USA)  
PROVISIONALLY CONFIRMED
- China's Role in the Asian Energy Arena  
Guy F Caruso, Executive Director,  
Strategic Energy Initiative, Center for Strategic and International Studies  
(CSIS) (USA)  
CONFIRMED
- China's Energy Policy and its Impact on Japan's Long-Term Energy Issues  
Masato Hisatake, Director for International Petroleum Affairs  
Petroleum Department, Agency of Natural Resources and Energy  
MITI (Japan)  
CONFIRMED
- Oil Economics in China and its Global Ramifications  
Dr. Mamdouh G. Salameh, World Bank Consultant & Director  
Oil Market Consultancy Service (UK)  
CONFIRMED

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17.30            End of Conference

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**Confirmed speaker/s but paper title to be decided:**

CERA (USA), Dennis Eklof, Director, Asia Pacific Energy

CNSPC (China), Zhang Kang, Senior Chief Geologist

**List of Sponsors to be invited:**

Baker Insitute for Public Policy (USA), Ambassador Edward P Djerejian, Director

Bank of America (China), David Zhang

BG plc (Singapore), Stuart Fysh, International Project Manager

BHP (UK), Stuart Caterrall, Planning Analyst

BP Amoco (UK), Zhang Jianning

Caltex (UK), to be announced

Chevron Overseas Petroleum Inc (China), Rob Lagaay

CNOOC (China), Wang Yen, President

CNPC - Sinpec (China), Li Yizhong

Exxon China Inc (China), Stephen Goldmann, President

Goldman Sachs (China), Mr Xu

Merrill Lynch (Singapore), James Brown, Vice President

Mobil LNG & Power (Singapore), Steve Puckett

Shell International Gas, Nick King, External Relations Manager

State Bureau of Petroleum & Chemical Industry (China), Professor Chen Geng, Vice -  
Minister

State Economic & Trade Commission (China), Liu Zhi, Deputy Director

TOTAL (France), Dominique Vernet, Vice-President, Middle East & Asia